



Investment Committee Meeting Agenda

Monday, October 25, 2021

1 P.M.

(or immediately following the Defined Contribution Committee)

- I. Market Update and Performance Review - Callan**
(Information Only)
- II. Core Plus Real Estate Manager Search Recommendation**
(Intended Outcome – Approval of Staff Recommendation)
 - a. Finalist presentation
- III. Watchlist**
(Information Only)
- IV. Emerging Markets/International Small Cap Manager Presentations**
(Information Only)
 - a. Fisher
 - b. Lazard
 - c. Mondrian
 - d. Principal
- V. Miscellaneous Updates**
(Information Only)
- VI. Other**

Investment**Committee Members:**

Mr. Kelly Breland, *Committee Chair*
Mr. Bill Benson
Ms. Kimberly Hanna
Mr. Chris Howard
State Treasurer David McRae

Dr. Randy McCoy, *Board Chair*