**NOTICE**

A MEETING OF THE

**BOND COMMISSION**

will be held at 9:00 A.M., 19th Floor Conference Room

**Governor’s Office**

Walter Sillers Building

on

**Friday, November 2, 2018**

**PLEASE NOTE THAT ONE OR MORE MEMBERS MAY PARTICIPATE TELEPHONICALLY.**

**PURPOSE**: Items for consideration include, but are not limited to, the following: Consider for adoption a Resolution amending a Resolution of the State Bond Commission of the State of Mississippi adopted on September 1, 2015, directing the issuance of the Two Hundred Million Dollars ($200,000,000) State of Mississippi Gaming Tax Revenue Bonds, Series 2015E; Consider for adoption the Resolution directing the issuance of not to exceed Three Hundred Million Dollars ($300,000,000) Gaming Tax Revenue Bonds, Series 2018C of the State of Mississippi; Consider for approval the payment of costs associated with the issuance of the Series 2018C State of Mississippi Gaming Tax Revenue bonds; Consider for approval the Mississippi Development Authority’s letter of request for short-term borrowing related to its previously authorized Resolution for the Mississippi Major Economic Impact Authority; Consider for adoption the Resolution declaring the necessity and directing the issuance of a State of Mississippi Taxable General Obligation Note, Series 2019A in the aggregate principal amount of One Hundred Ninety-Eight Million Dollars ($198,000,000) for the purpose of providing short-term financing; Update from the working group regarding unspent State bond proceeds; and any other business related matters.

**(Please do not remove until after November 3, 2018.)**