**NOTICE**

A MEETING OF THE

**BOND COMMISSION**

will be held at 3:00 p.m. 19th Floor Conference Room

**Governor’s Office**

Walter Sillers Building

on

**Tuesday, September 3, 2019**

**PLEASE NOTE THAT ONE OR MORE MEMBERS MAY PARTICIPATE TELEPHONICALLY.**

**PURPOSE**: Items for consideration include, but are not limited to, the following: Consider for acceptance the Resolution of the Mississippi Commission on Environmental Quality declaring the necessity for the issuance of general obligation bonds of the State of Mississippi in an amount not to exceed Seven Million Nine Hundred Forty Thousand Dollars and 00/100ths ($7,940,000.00) for the Water Pollution Control Revolving Fund; Consider for adoption the Resolution directing the issuance of not to exceed One Hundred Ninety-Four Million Eight Hundred Sixty Thousand Dollars ($194,860,000) General Obligation Bonds, Series 2019B of the State of Mississippi (the “State”) for the purpose of providing financing for various projects and programs in the State; Consider for adoption the Resolution directing the issuance of not to exceed Two Hundred Thirty-Five Million Nine Hundred Sixty Five Thousand Dollars ($235,965,000) Taxable General Obligation Bonds, Series 2019C of the State of Mississippi (the “State”) for the purpose of financing or refinancing various projects and programs in the State; Consider for adoption the resolution authorizing and directing the Treasurer of the State of Mississippi, the Executive Director of the Department of Finance and Administration of the State of Mississippi, and a designee of the Attorney General of the State of Mississippi to take such actions as they deem necessary in connection with the (A) conversion of the current term rate mode to a new rate mode, (B) conversion of the current term rate period, or (C) establishment of a new rate mode and/or rate period for, or (D) to take any other action authorized by the resolutions authorizing the issuance of the $61,260,000 State of Mississippi General Obligation Bonds, Series 2017B (Libor Term Rate), dated August 30, 2017 and the $101,145,000 State of Mississippi Taxable General Obligation Bonds, Series 2017C (Libor Term Rate), dated August 30, 201; and any other business related matters.

 **(Please do not remove until after September 4, 2019.)**